

## **Auction Terms of the Government Bonds No. 238 I**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
<b>ISIN</b>	SK4000017158
<b>Name of bonds</b>	Government Bonds 238
<b>Maturity</b>	14 May 2025
<b>Nominal value</b>	EUR 1.00
<b>Coupon rate</b>	fix, 0.250% p.a.
<b>Accrued interest</b>	EUR 0.002137
<b>Interest calculation type</b>	actual/actual (ICMA)
<b>Payment date</b>	till 22 March 2023 (including)
<b>Secondary market</b>	Bratislava Stock Exchange

### **COMPETITIVE PART OF THE AUCTION**

<b>Auction date</b>	20 March 2023
<b>Date of issuance (settlement)</b>	22 March 2023
<b>Type of issuance</b>	competitive American auction
<b>Issue price</b>	unlimited
<b>Deadline time (CET)</b>	11:00 a.m.

### **NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE**

*Another information:*

[Rules](#)

[Terms and Conditions of the GB 238](#)

